IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Andrew Stronach, et al.

Serial No. New Application - Filed Herewith

Filed: January 21, 2004

Docket No.

311.005US1

Title:

PARI-MUTUEL TERMINAL WAGERING SYSTEM AND PROCESS

CERTIFICATE UNDER 37 C.F.R. 1.10:

'Express Mail' mailing number: EV298710603

Date of Deposit: January 21, 2004

The undersigned hereby certifies that this Transmittal Letter and the paper or fee, as described herein, are being deposited with the United States Postal Service 'Express Mail Post Office To Addressee' service under 37 CFR 1.10 and is addressed to Mail Stop Patent Application, Commissioner for Patents, 40 Box 1450, Alexandria, VA 22313.

r. Mass Me

PRELIMINARY AMENDMENT

MAIL STOP PATENT APPLICATION

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

Please enter the following preliminary amendment into the above-referenced application.

SPECIFICATION

Please amend the specification as follows:

Please replace the paragraph under "Related Applications" with the following:

US Provisional Patent Application No.: 60/441,714, which in turn claims priority from PCT Application No.: PCT/CA02/01832, Filed November 30, 2002, which in turn claims priority from US Patent Application No.: 09/997,288, Filed November 30, 2001, which is a continuation-in-part of PCT Application No.: PCT/CA00/00443, Filed May 1, 2000, which in turn claims benefit of US Provisional Patent Application No. 60/131,806, filed April 30, 1999.